

KLEIN INDEPENDENT SCHOOL DISTRICT BOND SALES' DATA

Sale Date	Sale Amount	Successful Bidder/Purchaser	Rate (TIC)*	Ratings	
				Moody's	Standard & Poor's
08/11/1975	7.5 Million	Rauscher Pierce	5.736331%	A	BBB+
09/13/1976	7.5 Million	First National, Dallas	5.119770%	A	BBB+
05/09/1977	2 Million	First National, Dallas	4.866200%	A	BBB+
10/12/1977	4 Million	Donaldson, Lufkin & Jenerette	4.453710%	A	BBB+
05/08/1978	6 Million	First National, Dallas	5.234700%	A	BBB+
05/14/1979	17 Million	Underwood Neuhaus	5.563690%	A	A-
04/14/1980	29.5 Million	First National, Dallas	7.582900%	A	A-
10/26/1981	4 Million	Underwood Neuhaus	9.972222%	A	A-
04/12/1982	9.5 Million ^(a)	First National, Dallas	10.979600%	A	A-
12/07/1982	20 Million ^(a)	Underwood Neuhaus	8.743330%	A	A-
06/28/1983	10 Million ^(a)	First City, Houston	8.676510%	A	A-
03/11/1985	7.5 Million	Salomon Brothers	7.821300%	AAA ^(b)	AAA ^(b)
07/14/1986	39.26 Million ^(c)	L, M, W, and G	6.596900%	A	A-
02/10/1988	43.585 Million ^(d)	L, M, W, and G ^(e)	7.119376%	AAA ^(e)	AAA ^(e)
02/20/1990	5 Million ^(f)	NCNB Texas	7.099143%	AAA ^(e)	AAA ^(e)
02/11/1991	16 Million ^(f)	Griffin Kubik	6.331168%	AAA ^(e)	AAA ^(e)
12/09/1991	25 Million	Clayton Brown	6.191500%	AAA ^(b)	AAA ^(b)
01/11/1993	12 Million	Hutchison Shockey Erley	5.752800%	AAA ^(b)	AAA ^(b)
04/15/1993	21.4 Million	First Southwest Company	4.815786%	AAA ^(b)	AAA ^(b)
01/10/1994	8 Million	NationsBank–Capital Markets	4.957859%	AAA ^(b)	AAA ^(b)
01/23/1995	7 Million	NationsBank–Capital Markets	6.130971%	AAA ^(b)	AAA ^(b)
01/09/1996	12 Million	Prudential Securities Inc.	5.099400%	AAA ^(b)	AAA ^(b)
01/14/1997	3 Million	William R. Hough and Co.	5.179600%	AAA ^(b)	AAA ^{(b) (g)}
01/12/1998	18 Million	ABN-Amro Chicago Corp.	4.569950%	AAA ^(b)	AAA ^(b)
01/11/1999	61.044 Million ^(h)	First Southwest Co. Syndicate	4.558173%	AAA ^(b)	AAA ^(b)
11/08/1999	45 Million	Dain Rauscher, Inc.	5.441773%	AAA ^(b)	AAA ^(b)
01/08/2001	40 Million	Goldman Sachs and Company	4.697535%	AAA ^(b)	AAA ^(b)
11/12/2001	31 Million	Banc of America Securities	4.981290%	AAA ^(b)	AAA ^(b)
11/11/2002	31 Million	ABN-Amro Financial Services, Inc.	4.571862%	AAA ^(b)	AAA ^(b)
07/14/2003	38.3 Million ⁽ⁱ⁾	First Southwest Co.	3.726117%	AAA ^(b)	AAA ^(b)
12/14/2004	58 Million	Wells Fargo Bank N.A.	4.451400%	AAA ^(j)	AAA ^(j)
09/01/2005	64.45 Million ^(k)	First Southwest Company et al	3.824924%	AAA ^(b)	AAA ^(b)
01/10/2006	53 Million	Morgan Stanley & Company, Inc.	4.483942%	AAA ^(b)	AAA ^(b)
12/12/2006	45 Million	UBS Securities, LLC	4.244525%	AAA ^(b)	AAA ^(b)
12/11/2007	32 Million	Morgan Stanley & Company, Inc.	4.400116%	AAA ^(b)	AAA ^(b)
07/31/2008	184.905 Million ^(l)	First Southwest Company (“FSC”)	4.869242%	AAA ^(b)	AAA ^(b)
04/29/2009	45 Million	First Southwest Company (“FSC”)	4.633517%	Aa2	AA

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04/29/2009	17.125 Million ^(k)	First Southwest Company ("FSC")	3.176353%	Aa2	AA
04/15/2010	38.135 Million	Morgan Keegan & Company	3.459995%	AAA ^(b)	AAA ^(b)
04/15/2010	88.865 Million ^(m)	Morgan Keegan & Company	3.778160%	AAA ^(b)	AAA ^(b)
08/24/2010	29.24 Million ^(k)	Coastal Securities, Inc.	2.872988%	AAA ^(b)	AAA ^(b)
04/11/2011	83.9 Million	Banc of America Merrill Lynch	4.720682%	AAA ^(b)	AAA ^(b)
04/09/2012	57 Million	Morgan Keegan & Company	3.912765%	AAA ^(b)	AAA ^(b)
04/09/2012	18.39 Million ^(k)	Morgan Keegan & Company	2.120977%	AAA ^(b)	AAA ^(b)
04/08/2013	38 Million	Raymond James	3.424577%	AAA ^(b)	AAA ^(b)
04/08/2013	41.305 Million ^(k)	Raymond James	2.731236%	AAA ^(b)	AAA ^(b)
04/08/2013	27.48 Million ^(k)	Raymond James	2.507157%	Aa1	AA
03/25/2014	44 Million	Bank of America Merrill Lynch	3.702276%	Aaa ^(b)	AAA ^(b)
01/13/2015	80 Million	Bank of America Merrill Lynch	3.276814%	Aaa ^(b)	AAA ^(b)
06/25/2015	224.6 Million ⁽ⁿ⁾	Raymond James	3.480179%	Aaa ^(b)	AAA ^(b)

Rider A

- (a) Refunded July 14, 1986, at an interest rate of 6.5969%
- (b) Guaranteed by the Permanent School Fund of the State of Texas
- (c) Refunded February 10, 1988, at an interest rate of 7.119376%
- (d) This refunding included \$7 million in new bonds
- (e) Guaranteed by an insurance policy issued by AMBAC Indemnity Corporation.
- (f) Refunded April 15, 1993, at an interest rate of 4.815786%
- (g) Moody's upgraded to an A2 and Standard and Poor's to an A
- (h) This refunding included \$29 million in new bonds
- (i) This refunding included \$35 million in new bonds
- (j) Guaranteed by an insurance policy issued by Financial Guaranty Insurance Company (FGIC)
- (k) This refunding did not include any new bonds
- (l) This refunding included \$168 million in new bonds
- (m) Build America Bonds
- (n) This refunding included \$171 million in new bonds

* True interest cost